

Select Central Russia

1/3 of the National
Economy

\$233 billion
target market

\$294 billion promising
investments

> 3,500 ready investment
projects

11–37% IRR

SelectCR.ru

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Central Russia Holds 1/3 of the National Economy



Central Federal District:
Moscow and 17 regions

- **40.2 million** people
- **\$572 B** GRP
- **\$197 B** target market
- **\$436 B** foreign trade turnover
- **\$297 B** foreign direct investments

Central Russia Holds 1/3 of the National Economy



Share in the national economy



MONEY

74% of financial investments

49% of cumulative foreign direct investment

33% investments in fixed assets



PRODUCTION

35% of GRP

37% of processing industry

29% of agricultural production



MARKET

55% of foreign trade

32% of retail

Central Russia Leads the Economic Growth



Growth rate,
2025/2018

	Central Russia	Russia
 Industry	+126.0%	+25.1%
 Fixed investments	+72.9%	+44.8%
 Construction	+57.3%	+47.8%
 Agriculture	+27.3%	+18.5%

The Easiest and Most Reliable Way to the Market of the Eurasian Customs Union (EACU) Countries

Kazakhstan
\$32,2 B



Belarus
\$23,6 B



Russia
\$535,9 B



Kyrgyzstan
\$5,3 B



Armenia
\$3,0 B



TOTAL MARKET VOLUME

\$600 B

Private Investment Sourcing as a State Priority



Vladimir Putin

President
of the Russian
Federation

Presidential Envoys to federal districts are to strengthen state authority's coordination in improving the business climate and achieving regional fixed investments growth through the development of interregional cooperation.

June 5, 2021



Igor Shchegolev

Presidential Envoy
to the Central
Federal District

Central Russia Investment Council is created.

May 17, 2019

Central Russia Investment Council

COUNCIL FUNCTIONS

- **sustainable dialogue** between the state and an investor
- **ready-made solutions** to improve the investment climate
- **assistance** in the implementation of private investment projects

Arthur Niyazmetov

Investment Ombudsman to the CFD,
Deputy Presidential Envoy to the CFD

Sergey Kachaev

Co-chair of the Council,
Advisor to the Presidential Envoy to the CFD,
Managing Partner at Key Partner

Бизнес-сообщество



Chamber of Commerce
and Industry of the
Russian Federation



Russian Union
of Industrialists
and Entrepreneurs



All Public
Organization



Opora Russia



18 Business Ombudsmen



Agency for Strategic
Initiatives

Федеральные ведомства



Ministry of Economic
Development of the
Russian Federation



Ministry of Industry
and Trade of the Russian
Federation



Ministry of Agriculture
of the Russian Federation



Federal
Taxation Service
of Russia



Federal Anti-Monopoly
Service of Russia

Central Russia Regions



Moscow



Kaluga
region



Ryazan
region



Belgorod
region



Kostroma
region



Smolensk
region



Bryansk
region



Kursk
region



Tambov
region



Vladimir
region



Lipetsk
region



Tver
region



Voronezh
region



Moscow
region



Tula
region



Ivanovo
region



Orel
region



Yaroslavl
region

What We Do for Investors



INDIVIDUAL APPROACH TO EACH INVESTOR

SelectCR.ru — Digital One-Stop-Shop for Investments in Central Russia



Direct access to Investment
Council members



Communication channel
with Central Russia Business
Ombudsmen



Investment project
marketplace

Business Opportunities in Central Russia

SelectCR.ru

Investment-Appealing Sectors in Moscow

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace



Transport
Hubs

\$7 015.5 M investments



Creation
of Workplaces¹

\$2 004.4 M investments



International
Medical Cluster

\$360.8 B investments



Comprehensive
Development
of the Territories

\$70.2 B investments

¹ Creation of capital construction projects for industrial, administrative and business purposes in Moscow

Investment-Appealing Sectors in Central Russia

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Transportation and Logistics

7B tons of cargo
of market volume
\$54.6B investments



Chemical Industry

\$72.7B market volume
\$3.2B investments



Agriculture and Food Production

\$34.8B market volume
\$8.6B investments



Construction Materials and Mining

\$25.8B market volume
\$1B investments



Metallurgy

\$104.5B market volume
\$1.5B investments



Wood Processing

\$13.6B market volume
\$822M investments

Investment-Appealing Sectors in Central Russia

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Consumer Goods
Manufacturing

\$18.2B market volume
\$211M investments



Tourism

1 117,4K rooms market
volume
\$8.9B investments



Automotive
Industry & Car Parts

\$60.6B market volume
\$1.6M investments



Pharmaceuticals

\$24.2B market volume
\$2B investments



Electronics and
Mech. Engineering

\$53B market volume
\$4B investments



Other Industries

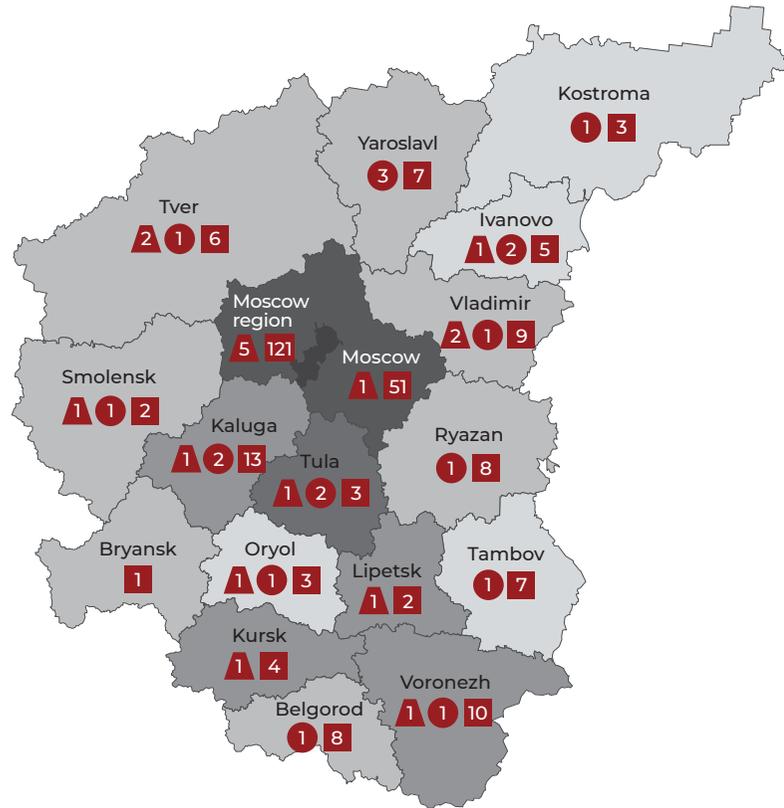
Investment offers
on the portal



Locations for Your Business

SelectCR.ru

Ready-made Sites in Central Russia — a Unique Combination of Production Factors



▲ 19 special economic zones

● 18 territories of advanced development

■ 263 industrial parks

✓ Highly-qualified workforce

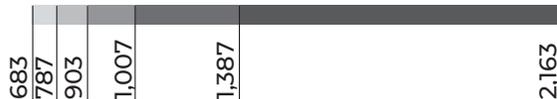
₽ Convenient fees

Power: \$0.08–0.14/kWh

Water: \$0.16–0.61/m³

Sewage: \$0.23–0.69/m³

Gas: \$85.5–96.1 /1,000m³



Cross-Region Average Salary:
\$523–1,714/month

Main Tax and Customs Preferences in Central Russia

	General order	19 Special economic zones			18 Territories of advanced development	
Income tax	25%	2% up to 5 yr	7% up to 10 yr	15.5% after 10 yr	0% up to 5 yr	12% up to 10 yr
Property tax	2.2%		0% up to 10 yr		0% up to 5 yr	1.1% up to 7 yr 1.5% up to 10 yr
Land tax	1.5%		0% up to 5 yr		0% up to 10 yr	
Customs preferences	—		+		—	
Insurance contributions	30%		30%		7.6% up to 10 yr	
Minimum investment amount	—		\$1.4 M		\$30 K	

Contact Information

INVESTMENT PORTALS OF CENTRAL RUSSIA REGIONS

Moscow investmoscow.ru

Belgorod region belgorodinvest.com

Bryansk region invest32.ru

Vladimir region investvladimir.agency

Voronezh region investinvrn.ru

Ivanovo region invest-ivanovo.ru

Kaluga region investkaluga.com

Kostroma region invest-kostroma.ru

Kursk region invest.rkursk.ru

Lipetsk region investinlipetsk.ru

Moscow region invest.mosreg.ru

Oryol region invest-orel.ru

Ryazan region investryazan.ru

Smolensk region smolinvest.ru

Tambov region kpo.pф

Tver region tverinvest.ru

Tula region invest-tula.com

Yaroslavl region invest76.ru

ANY QUESTIONS OR PROPOSALS?

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Notes

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Notes

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