

Select Central Russia

1/3 of the National
Economy

\$197
billion target
market

\$294
billion promising
investments

>3,500 ready
investment
projects

11–37% IRR

SelectCR.ru

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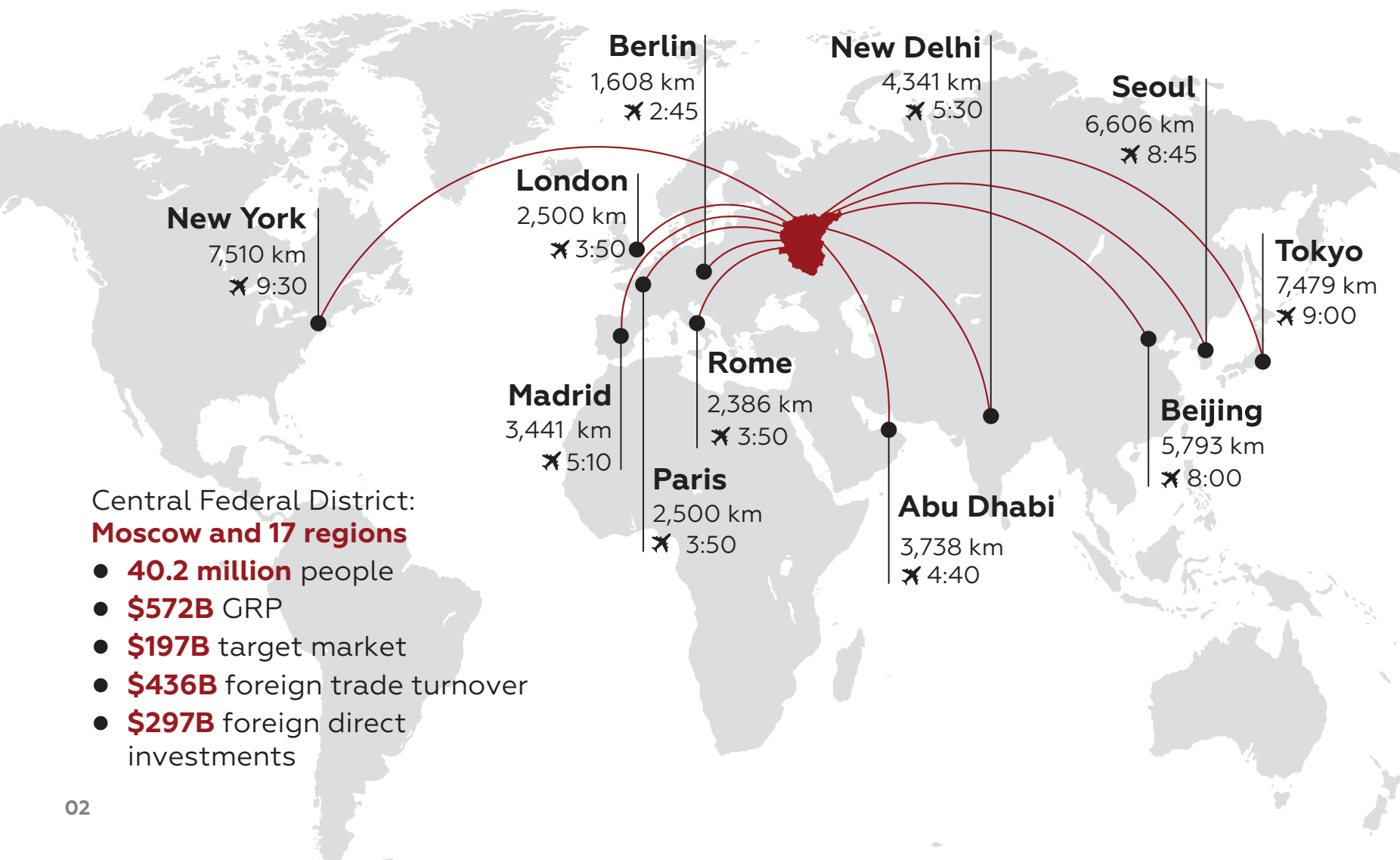
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Central Russia Holds ⅓ of the National Economy





share in the national economy



MONEY

72% of financial investments

49% of cumulative foreign direct investment

32% investments in fixed assets



PRODUCTION

35% of GRP

36% of processing industry

26% of agricultural production



MARKET

55% of foreign trade

33% of retail

Central Russia Leads the Economic Growth



Growth rate,
2024/2018

| | Central Russia | Russia |
|---|----------------|---------------|
|  Industry | +108.5% | +33.3% |
|  Fixed investments | +52.9% | +39.4% |
|  Construction | +37.3% | +33.4% |
|  Agriculture | +14.9% | +13.6% |

The Easiest and Most Reliable Way to the Market of the Eurasian Customs Union (EACU) Countries

\$32.2B



Kazakhstan

\$5.3B



Kyrgyzstan

\$535.9B



Russia

\$23.6B



Belarus

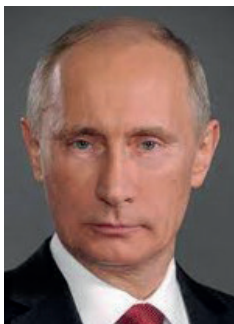
\$3.0B



Armenia

\$600B total market volume

Private Investment Sourcing as a State Priority



Vladimir Putin

President
of the Russian Federation

Presidential Envoys to federal districts are to strengthen state authority's coordination in improving the business climate and achieving regional fixed investments growth through the development of interregional cooperation.

June 5, 2021



Igor Shchegolev

Presidential Envoy
to the Central Federal District

Central Russia Investment Council is created.

May 17, 2019

Central Russia Investment Council

COUNCIL FUNCTIONS

sustainable dialogue between the state and an investor
ready-made solutions to improve the investment climate
assistance in the implementation of private investment projects

ARTHUR NIYAZMETOV

Investment Ombudsman to the CFD,
Deputy Presidential Envoy to the CFD

SERGEY KACHAEV

Co-chair of the Council, Advisor to the Presidential Envoy
to the CFD, Managing Partner at Key Partner

BUSINESS- COMMUNITY



Chamber of Commerce and
Industry of the Russian Federation



RUSSIAN
UNION OF INDUSTRIALISTS
AND ENTREPRENEURS



OPORA RUSSIA



18 BUSINESS OMBUDSMEN



AGENCY
FOR STRATEGIC
INITIATIVES

FEDERAL AUTHORITIES



MINISTRY
OF ECONOMIC
DEVELOPMENT
OF THE RUSSIAN FEDERATION



MINISTRY
OF INDUSTRY AND TRADE
OF THE RUSSIAN FEDERATION



MINISTRY
OF AGRICULTURE
OF THE RUSSIAN FEDERATION



FEDERAL
TAXATION
SERVICE OF RUSSIA



FEDERAL
ANTI-MONOPOLY
SERVICE OF RUSSIA

CENTRAL RUSSIA REGIONS



Moscow



Belgorod
region



Bryansk
region



Vladimir
region



Voronezh
region



Ivanovo
region



Kaluga
region



Kostroma
region



Kursk
region



Lipetsk
region



Moscow
region



Orel
region



Ryazan
region



Smolensk
region



Tambov
region



Tver
region



Tula
region



Yaroslavl
region

What We Do for Investors



INDIVIDUAL APPROACH TO EACH INVESTOR

SelectCR.ru — Digital One-Stop-Shop for Investments in Central Russia



Direct access to Investment Council
members



Communication channel with
Central Russia Business Ombudsmen



Investment project
marketplace

Business Opportunities in Central Russia

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Investment-Appealing Sectors in Moscow

To learn more about investment projects, please visit **SelectCR.ru** marketplace.



**Transport
Hubs**

\$7 015.5M investments



**Creation
of Workplaces¹**

\$2 004.4M investments



**International
Medical
Cluster**

\$360.8M investments



**Comprehensive
Development
of the Territories**

\$70.2B investments

¹Creation of capital construction projects for industrial, administrative and business purposes in Moscow.

Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit **SelectCR.ru** marketplace.



Transportation and Logistics

7B tons of cargo of market volume
\$54.6B investments



Chemical Industry

\$72.7B market volume
\$3.2B investments



Agriculture and Food Production

\$34.8B market volume
\$8.6B investments



Construction Materials and Mining

\$25.8B market volume
\$1B investments



Metallurgy

\$104.5B market volume
\$1.5B investments



Wood Processing

\$13.6B market volume
\$822M investments

Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit **SelectCR.ru** marketplace.



Consumer Goods Manufacturing

\$18.2B market volume
\$211M investments



Tourism

1 117,4K rooms market
volume
\$8.9B investments



Automotive Industry & Car Parts

\$60.6B market volume
\$1.6M investments



Pharmaceutics

\$24.2B market volume
\$2B investments



Electronics and Mechanical Engineering

\$53B market volume
\$4B investments



Other Industries

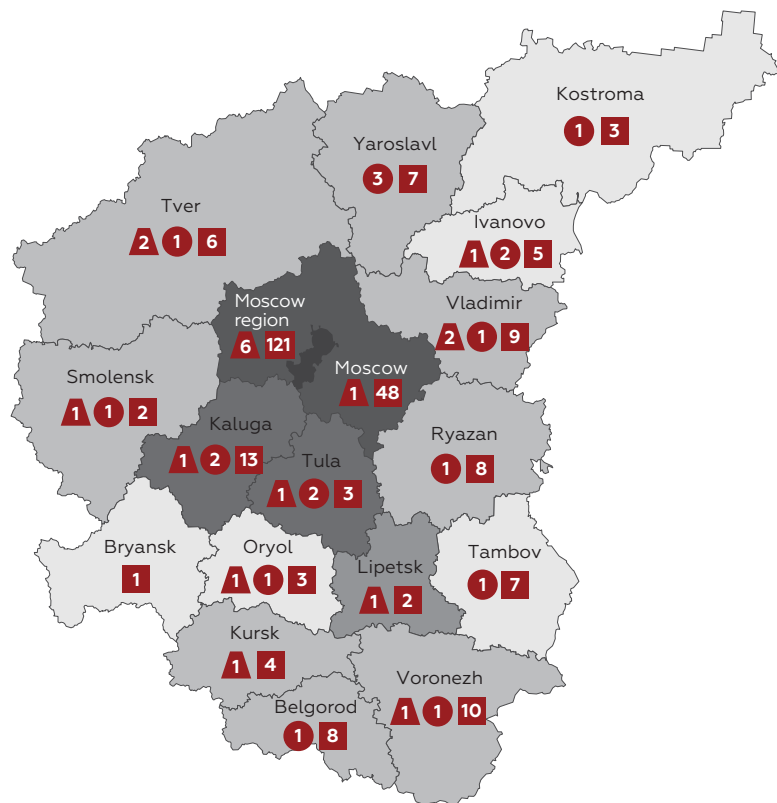
Investment offers on the
portal



Locations for Your Business

SelectCR.ru

Ready-made Sites in Central Russia — a Unique Combination of Production Factors



Cross-Region
Average Salary:
\$523–1,714/month

▲ 19 special economic zones

● 18 territories of advanced development

■ 260 industrial parks



Highly-qualified workforce



Convenient fees

Power: \$0.06–0.09/kWh

Water: \$0.24–0.62/m³

Sewage: \$0.23–0.52/m³

Gas: \$77.31–86.9 /1,000m³

Main Tax and Customs Preferences in Central Russia

| | General order | 19 Special economic zones | | | 18 Territories of advanced development | |
|---------------------------|---------------|---------------------------|--------------------------|-----------------------------|--|---------------------------|
| Income tax | 25% | 2% up to 5 yr | 7% up to 10 yr | 15.5% after 10 yr | 0% up to 5 yr | 12% up to 10 yr |
| Property tax | 2.2% | 0% up to 10 yr | | | 0% up to 5 yr | 1.1% up to 7 yr |
| Land tax | 1.5% | 0% up to 5 yr | | | 0% up to 10 yr | |
| Customs preferences | – | + | | | – | |
| Insurance contributions | 30% | 30% | | | 7.6% up to 10 yr | |
| Minimum investment amount | – | \$1.4M | | | \$30K | |

Contact Information

INVESTMENT PORTALS OF CENTRAL RUSSIA REGIONS

Moscow investmoscow.ru

Belgorod region belgorodinvest.com

Bryansk region invest32.ru

Vladimir region investvladimir.agency

Voronezh region investinvrn.ru

Ivanovo region invest-ivanovo.ru

Kaluga region investkaluga.com

Kostroma region invest-kostroma.ru

Kursk region kursk.in

Lipetsk region investinlipetsk.ru

Moscow region invest.mosreg.ru

Oryol region invest-orel.ru

Ryazan region investryazan.ru

Smolensk region smolinvest.ru

Tambov region kpto.pф

Tver region tverinvest.ru

Tula region invest-tula.com

Yaroslavl region invest76.ru

ANY QUESTIONS OR PROPOSALS?

Central Russia Investment Council

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Notes

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Notes

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