

Select Central Russia

1/3 of the National
Economy

\$186 target
market
billion

\$294 promising
investments
billion

>3,500 ready
investment
projects

11–37% IRR

SelectCR.ru

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Central Russia Holds 1/3 of the National Economy





share in the national economy



MONEY

72% of financial investments

49% of cumulative foreign direct investment

32% investments in fixed assets



PRODUCTION

34% of GRP

36% of processing industry

28% of agricultural production



MARKET

55% of foreign trade

33% of retail

Central Russia Leads the Economic Growth



Growth rate,
2023/2018

	Central Russia	Russia
 Industry	+99.2%	+22.8%
 Fixed investments	+40.7%	+29.8%
 Construction	+38.6%	+29.4%
 Agriculture	+23.4%	+16.8%

The Easiest and Most Reliable Way to the Market of the Eurasian Customs Union (EACU) Countries

\$32.2B



Kazakhstan

\$5.3B



Kyrgyzstan

\$535.9B



Russia

\$23.6B



Belarus

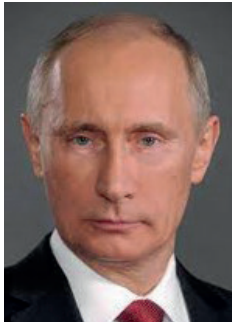
\$3.0B



Armenia

\$600B total market volume

Private Investment Sourcing as a State Priority



Vladimir Putin

President
of the Russian Federation

Presidential Envoys to federal districts are to strengthen state authority's coordination in improving the business climate and achieving regional fixed investments growth through the development of interregional cooperation.

June 5, 2021



Igor Shchegolev

Presidential Envoy
to the Central Federal District

Central Russia Investment Council is created.

May 17, 2019

Central Russia Investment Council

COUNCIL FUNCTIONS

sustainable dialogue between the state and an investor
ready-made solutions to improve the investment climate
assistance in the implementation of private investment projects

ARTHUR NIYAZMETOV

Investment Ombudsman to the CFD,
 Deputy Presidential Envoy to the CFD

SERGEY KACHAEV

Co-chair of the Council, Advisor to the Presidential Envoy
 to the CFD, Managing Partner at Key Partner

BUSINESS- COMMUNITY



Chamber of Commerce and
 Industry of the Russian Federation



RUSSIAN
 UNION OF INDUSTRIALISTS
 AND ENTREPRENEURS



OPORA RUSSIA



18 BUSINESS OMBUDSMEN



AGENCY
 FOR STRATEGIC
 INITIATIVES

FEDERAL AUTHORITIES



MINISTRY
 OF ECONOMIC
 DEVELOPMENT
 OF THE RUSSIAN FEDERATION



MINISTRY
 OF INDUSTRY AND TRADE
 OF THE RUSSIAN FEDERATION



MINISTRY
 OF AGRICULTURE
 OF THE RUSSIAN FEDERATION



FEDERAL
 TAXATION
 SERVICE OF RUSSIA



FEDERAL
 ANTI-MONOPOLY
 SERVICE OF RUSSIA

CENTRAL RUSSIA REGIONS



Moscow



Belgorod
 region



Bryansk
 region



Vladimir
 region



Voronezh
 region



Ivanovo
 region



Kaluga
 region



Kostroma
 region



Kursk
 region



Lipetsk
 region



Moscow
 region



Orel
 region



Ryazan
 region



Smolensk
 region



Tambov
 region



Tver
 region



Tula
 region



Yaroslavl
 region

What We Do for Investors



INDIVIDUAL APPROACH TO EACH INVESTOR

SelectCR.ru – Digital One-Stop-Shop for Investments in Central Russia



Direct access to Investment Council
members



Communication channel with
Central Russia Business Ombudsmen



Investment project
marketplace

Business Opportunities in Central Russia

SelectCR.ru

Investment-Appealing Sectors in Moscow

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace.



¹Creation of capital construction projects for industrial, administrative and business purposes in Moscow.

Investment-Appealing Sectors in Central Russia

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Transportation and Logistics

7B tons of cargo –
market volume
\$10.4B investments
11–20% IRR



Chemical Industry

\$72.7B market volume
\$7.3B investments
15–29% IRR



Agriculture and Food Production

\$34.8B market volume
\$16.9B investments
11–35% IRR



Construction Materials and Mining

\$25.8B market volume
\$4.1B investments
17–25% IRR



Metallurgy

\$104.5B market volume
\$5B investments
11–18% IRR



Wood Processing

\$13.6B market volume
\$1.6B investments
15–37% IRR

Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit **SelectCR.ru** marketplace.



Consumer Goods Manufacturing

\$18.2B market volume
\$498.4M investments
12–16% IRR



Tourism

538K rooms market volume
\$1.9B investments
18–24% IRR



Automotive Industry & Car Parts

\$60.6B market volume
\$339.5M investments
14–23% IRR



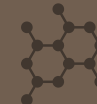
Pharmaceuticals

\$24.2B market volume
\$1.6B investments
15–35% IRR



Electronics and Mechanical Engineering

\$53B market volume
\$4.6B investments
11–19% IRR



Composite Materials

\$984M market volume
\$128.1M investments
15–30% IRR

Investment-Appealing Sectors in Central Russia

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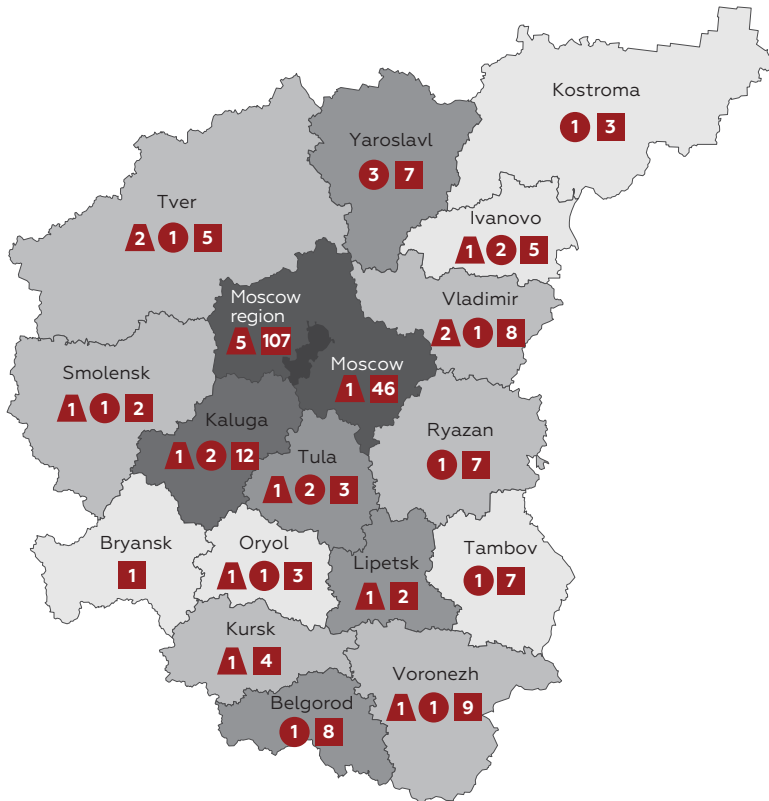




Locations for Your Business

SelectCR.ru

Ready-made Sites in Central Russia – a Unique Combination of Production Factors



▲ 18 special economic zones

● 18 territories of advanced development

■ 239 industrial parks

✓ Highly-qualified workforce

💰 Convenient fees

Power: \$0.06–0.10/kWh

Water: \$0.37–0.55/m³

Sewage: \$0.19–0.52/m³

Gas: \$71–79.8 /1,000m³



Cross-Region
Average Salary:
\$489–1,620/month

Main Tax and Customs Preferences in Central Russia

	General order	18 Special economic zones			18 Territories of advanced development		
Income tax	25%	2% up to 5 yr	7% up to 10 yr	15.5% after 10 yr	0% up to 5 yr	12% up to 10 yr	
Property tax	2.2%		0% up to 10 yr		0% up to 5 yr	1.1% up to 7 yr	1.5% up to 10 yr
Land tax	1.5%		0% up to 5 yr			0% up to 10 yr	
Customs preferences	×		free-trade zone			×	
Insurance contributions	30%		30%			7.6% up to 10 yr	
Minimum investment amount	×		\$1.6M			\$33K	

Contact Information

INVESTMENT PORTALS OF CENTRAL RUSSIA REGIONS

Moscow investmoscow.ru

Belgorod region belgorodinvest.com

Bryansk region invest32.ru

Vladimir region investvladimir.ru

Voronezh region invest-in-voronezh.ru

Ivanovo region invest-ivanovo.ru

Kaluga region investkaluga.com

Kostroma region investkostroma.ru

Kursk region kurskoblinvest.ru

Lipetsk region investinlipetsk.ru

Moscow region invest.mosreg.ru

Oryol region invest-orel.ru

Ryazan region investryazan.ru

Smolensk region smolinvest.com

Tambov region invest.tmbreg.ru

Tver region tverinvest.ru

Tula region invest-tula.com

Yaroslavl region invest76.ru

ANY QUESTIONS OR PROPOSALS?

Central Russia Investment Council

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Notes

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Notes

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