

Select Central Russia

1/3 of the National
Economy

\$186
billion target
market

\$294
billion promising
investments

>3,500 ready
investment
projects

11–37% IRR

SelectCR.ru

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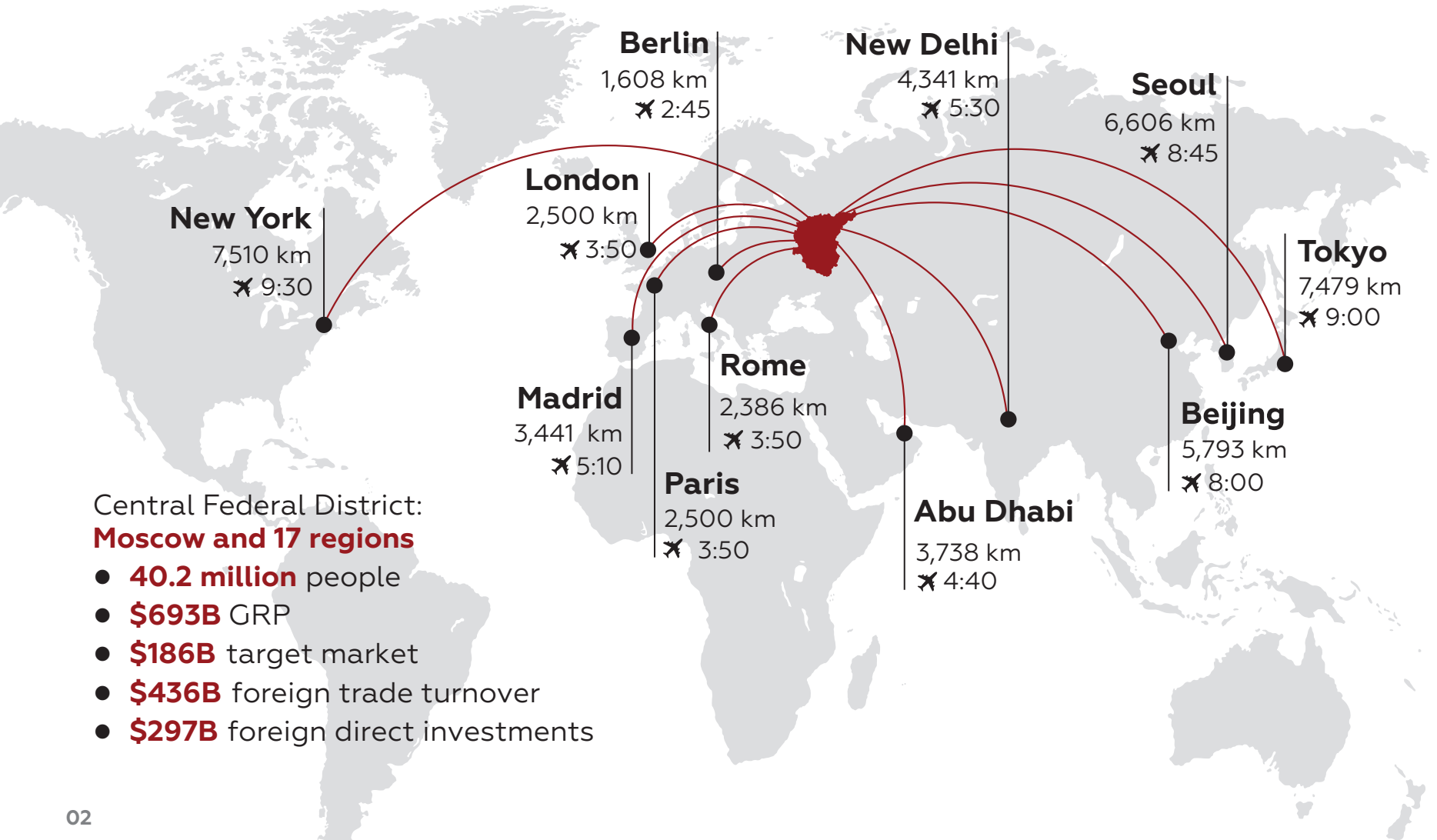
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Central Russia Holds 1/3 of the National Economy



Central Federal District:

Moscow and 17 regions

- **40.2 million** people
- **\$693B** GRP
- **\$186B** target market
- **\$436B** foreign trade turnover
- **\$297B** foreign direct investments



share in the national economy



MONEY

76% of financial investments

49% of cumulative foreign direct investment

34% investments in fixed assets



PRODUCTION

34% of GRP

36% of processing industry

27% of agricultural production



MARKET

55% of foreign trade

34% of retail

Central Russia Leads the Economic Growth



Growth rate,
2023/2018

	Central Russia	Russia
 Industry	+93.6%	+21.5%
 Fixed investments	+40.7%	+29.8%
 Construction	+38.6%	+29.4%
 Agriculture	+23.4%	+16.8%

The Easiest and Most Reliable Way to the Market of the Eurasian Customs Union (EACU) Countries

\$32.2B



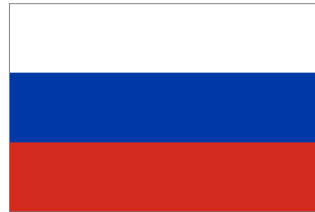
Kazakhstan

\$5.3B



Kyrgyzstan

\$535.9B



Russia

\$23.6B



Belarus

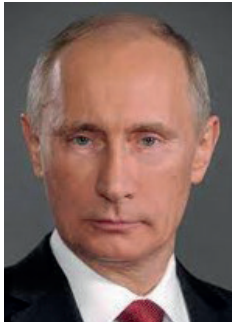
\$3.0B



Armenia

\$600B total market volume

Private Investment Sourcing as a State Priority



Vladimir Putin

President
of the Russian Federation

Presidential Envoys to federal districts are to strengthen state authority's coordination in improving the business climate and achieving regional fixed investments growth through the development of interregional cooperation.

June 5, 2021



Igor Shchegolev

Presidential Envoy
to the Central Federal District

Central Russia Investment Council is created.

May 17, 2019

Central Russia Investment Council

COUNCIL FUNCTIONS

sustainable dialogue between the state and an investor
ready-made solutions to improve the investment climate
assistance in the implementation of private investment projects

ARTHUR NIYAZMETOV

Investment Ombudsman to the CFD,
Deputy Presidential Envoy to the CFD

SERGEY KACHAEV

Co-chair of the Council, Advisor to the Presidential Envoy
to the CFD, Managing Partner at Key Partner

BUSINESS- COMMUNITY



Chamber of Commerce and
Industry of the Russian Federation



RUSSIAN
UNION OF INDUSTRIALISTS
AND ENTREPRENEURS



OPORA RUSSIA



18 BUSINESS OMBUDSMEN



AGENCY
FOR STRATEGIC
INITIATIVES

FEDERAL AUTHORITIES



MINISTRY
OF ECONOMIC
DEVELOPMENT
OF THE RUSSIAN FEDERATION



MINISTRY
OF INDUSTRY AND TRADE
OF THE RUSSIAN FEDERATION



MINISTRY
OF AGRICULTURE
OF THE RUSSIAN FEDERATION



FEDERAL
TAXATION
SERVICE OF RUSSIA



FEDERAL
ANTI-MONOPOLY
SERVICE OF RUSSIA

CENTRAL RUSSIA REGIONS



Moscow



Belgorod
region



Bryansk
region



Vladimir
region



Voronezh
region



Ivanovo
region



Kaluga
region



Kostroma
region



Kursk
region



Lipetsk
region



Moscow
region



Orel
region



Ryazan
region



Smolensk
region



Tambov
region



Tver
region



Tula
region






Yaroslavl
region

What We Do for Investors



INDIVIDUAL APPROACH TO EACH INVESTOR

SelectCR.ru – Digital One-Stop-Shop for Investments in Central Russia

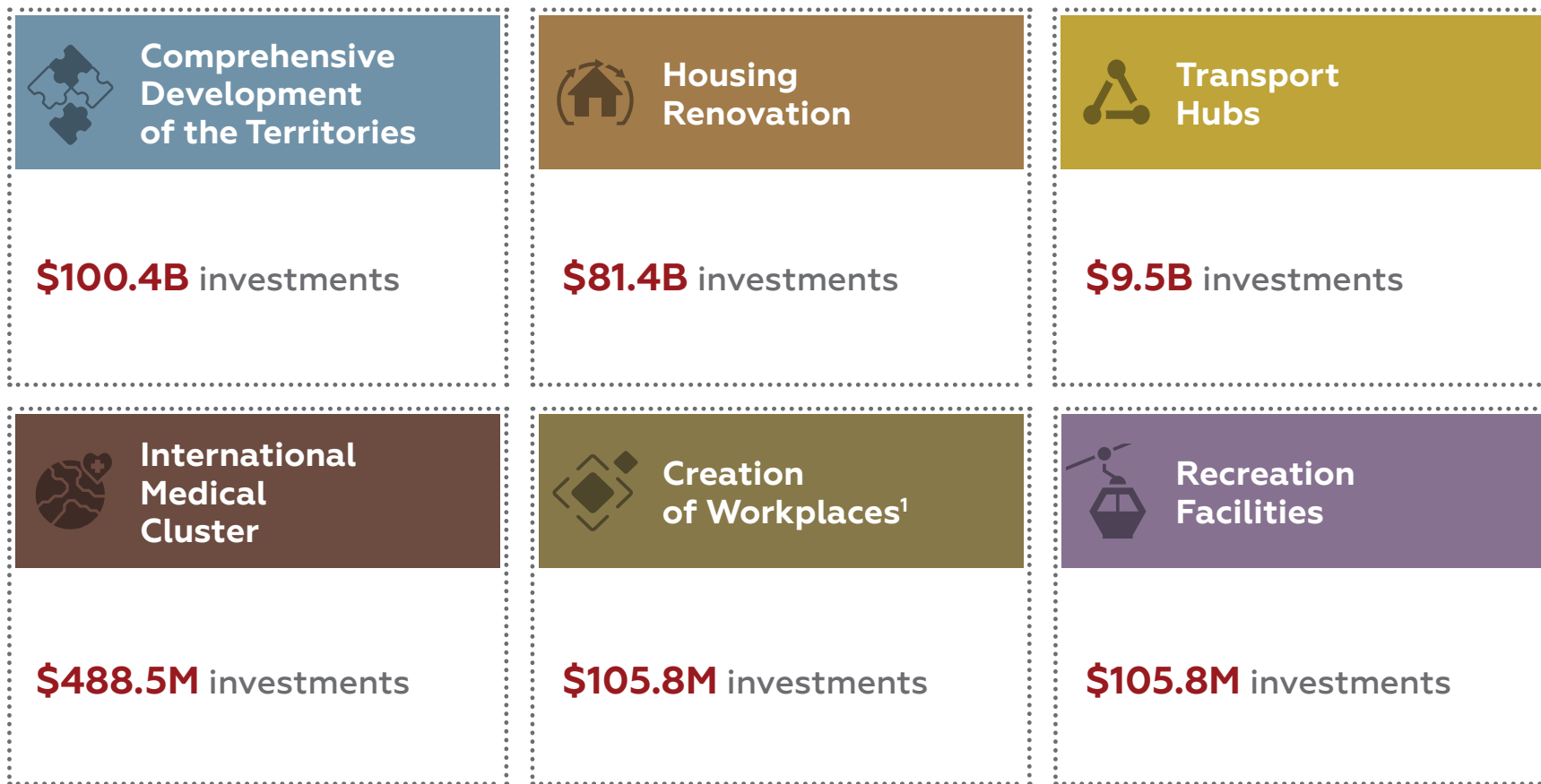
-  : Direct access to Investment Council
: members
-  : Communication channel with
: Central Russia Business Ombudsmen
-  : Investment project
: marketplace

Business Opportunities in Central Russia

SelectCR.ru

Investment-Appealing Sectors in Moscow

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace.



¹Creation of capital construction projects for industrial, administrative and business purposes in Moscow.

Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace.



Transportation and Logistics

7B tons of cargo –
market volume
\$10.4B investments
11–20% IRR



Chemical Industry

\$72.7B market volume
\$7.3B investments
15–29% IRR



Agriculture and Food Production

\$34.8B market volume
\$16.9B investments
11–35% IRR



Construction Materials and Mining

\$25.8B market volume
\$4.1B investments
17–25% IRR



Metallurgy

\$104.5B market volume
\$5B investments
11–18% IRR



Wood Processing

\$13.6B market volume
\$1.6B investments
15–37% IRR

Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit **SelectCR.ru** marketplace.



Consumer Goods Manufacturing

\$18.2B market volume
\$498.4M investments
12–16% IRR



Tourism

538K rooms market volume
\$1.9B investments
18–24% IRR



Automotive Industry & Car Parts

\$60.6B market volume
\$339.5M investments
14–23% IRR



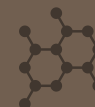
Pharmaceuticals

\$24.2B market volume
\$1.6B investments
15–35% IRR



Electronics and Mechanical Engineering

\$53B market volume
\$4.6B investments
11–19% IRR



Composite Materials

\$984M market volume
\$128.1M investments
15–30% IRR

Investment-Appealing Sectors in Central Russia

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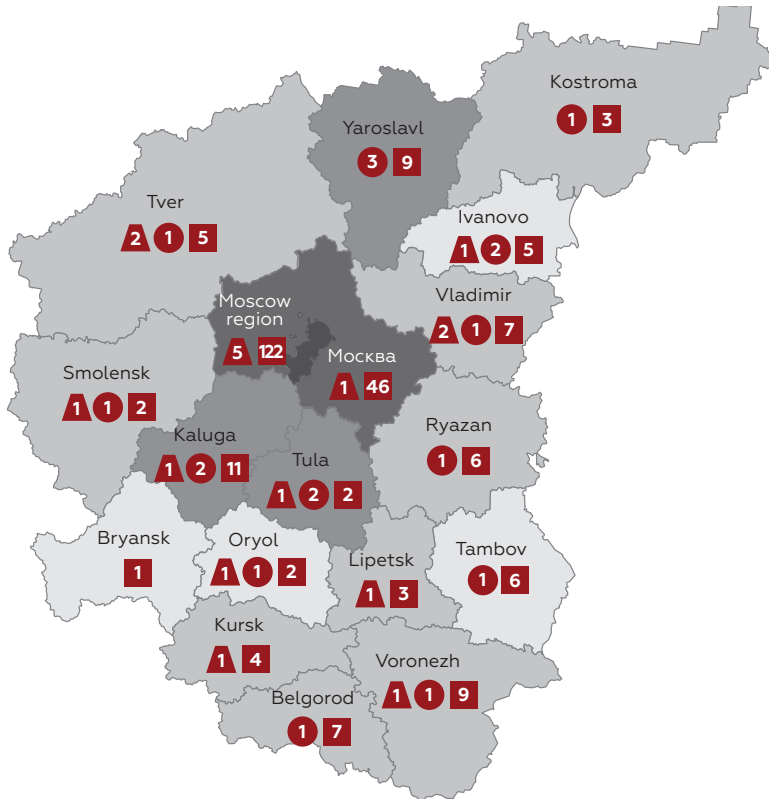




Locations for Your Business

SelectCR.ru

Ready-made Sites in Central Russia – a Unique Combination of Production Factors



▲ 18 special economic zones

● 18 territories of advanced development

■ 253 industrial parks

✓ Highly-qualified workforce

💰 Convenient fees

Power: \$0.07–0.13/kWh

Water: \$0.25–0.55/m³

Sewage: \$0.20–0.51/m³

Gas: \$69.3–77.9/1,000m³



Cross-Region
Average Salary:
\$471–1,608/month

Main Tax and Customs Preferences in Central Russia

	General order	18 Special economic zones			18 Territories of advanced development		
Income tax	20%	2% up to 5 yr	7% up to 10 yr	15.5% after 10 yr	0% up to 5 yr	12% up to 10 yr	
Property tax	2.2%	0% up to 10 yr			0% up to 5 yr	1.1% up to 7 yr	1.5% up to 10 yr
Land tax	1.5%	0% up to 5 yr			0% up to 10 yr		
Customs preferences	×	free-trade zone			×		
Insurance contributions	30%	30%			7.6% up to 10 yr		
Minimum investment amount	×	\$1.6M			\$33K		

Contact Information

INVESTMENT PORTALS OF CENTRAL RUSSIA REGIONS

Moscow investmoscow.ru

Belgorod region belgorodinvest.com

Bryansk region invest32.ru

Vladimir region investvladimir.ru

Voronezh region invest-in-voronezh.ru

Ivanovo region invest-ivanovo.ru

Kaluga region investkaluga.com

Kostroma region investkostroma.ru

Kursk region kurskoblinvest.ru

Lipetsk region investinlipetsk.ru

Moscow region invest.mosreg.ru

Oryol region invest-orel.ru

Ryazan region investryazan.ru

Smolensk region smolinvest.com

Tambov region invest.tmbreg.ru

Tver region tverinvest.ru

Tula region invest-tula.com

Yaroslavl region invest76.ru

ANY QUESTIONS OR PROPOSALS?

Central Russia Investment Council

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Notes

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Notes

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