

# Select Central Russia

**1/3** of the National  
Economy

**\$188** target  
market  
billion

**\$294** promising  
investments  
billion

**>3,500** ready  
investment  
projects

**11–37%** IRR

**SelectCR.ru**

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# Central Russia Holds 1/3 of the National Economy



Central Federal District:  
**Moscow and 17 regions**

- **40.2 million** people
- **\$545B** GRP
- **\$188B** target market
- **\$436B** foreign trade turnover
- **\$297B** foreign direct investments



share in the national economy



### MONEY

**76%** of financial investments

**49%** of cumulative foreign direct investment

**34%** investments in fixed assets



### PRODUCTION

**34%** of GRP

**36%** of processing industry

**27%** of agricultural production



### MARKET

**55%** of foreign trade

**34%** of retail

# Central Russia Leads the Economic Growth



Growth rate,  
2022/2018

	Central Russia	Russia
 Industry	<b>+68.1%</b>	+13.1%
 Agriculture	<b>+15.5%</b>	+16.0%
 Construction	<b>+32.1%</b>	+17.3%
 Fixed investments	<b>+33.0%</b>	+15.9%

# The Easiest and Most Reliable Way to the Market of the Eurasian Customs Union (EACU) Countries

**\$32.2B**



Kazakhstan

**\$5.3B**



Kyrgyzstan

**\$535.9B**



Russia

**\$23.6B**



Belarus

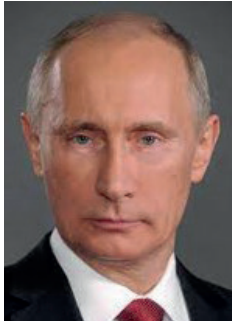
**\$3.0B**



Armenia

**\$600B** total market volume

# Private Investment Sourcing as a State Priority



**Vladimir Putin**

President  
of the Russian Federation

Presidential Envoys to federal districts are to strengthen state authority's coordination in improving the business climate and achieving regional fixed investments growth through the development of interregional cooperation.

**June 5, 2021**



**Igor Shchegolev**

Presidential Envoy  
to the Central Federal District

Central Russia Investment Council is created.

**May 17, 2019**

# Central Russia Investment Council

## COUNCIL FUNCTIONS

**sustainable dialogue** between the state and an investor  
**ready-made solutions** to improve the investment climate  
**assistance** in the implementation of private investment projects

## ARTHUR NIYAZMETOV

Investment Ombudsman to the CFD,  
Deputy Presidential Envoy to the CFD

## SERGEY KACHAEV

Co-chair of the Council, Advisor to the Presidential Envoy  
to the CFD, Managing Partner at Key Partner

## BUSINESS- COMMUNITY



Chamber of Commerce and  
Industry of the Russian Federation



RUSSIAN  
UNION OF INDUSTRIALISTS  
AND ENTREPRENEURS



OPORA RUSSIA



18 BUSINESS OMBUDSMEN



AGENCY  
FOR STRATEGIC  
INITIATIVES

## FEDERAL AUTHORITIES



MINISTRY  
OF ECONOMIC  
DEVELOPMENT  
OF THE RUSSIAN FEDERATION



MINISTRY  
OF INDUSTRY AND TRADE  
OF THE RUSSIAN FEDERATION



MINISTRY  
OF AGRICULTURE  
OF THE RUSSIAN FEDERATION



FEDERAL  
TAXATION  
SERVICE OF RUSSIA



FEDERAL  
ANTI-MONOPOLY  
SERVICE OF RUSSIA

## CENTRAL RUSSIA REGIONS



Moscow



Belgorod  
region



Bryansk  
region



Vladimir  
region



Voronezh  
region



Ivanovo  
region



Kaluga  
region



Kostroma  
region



Kursk  
region



Lipetsk  
region



Moscow  
region



Orel  
region



Ryazan  
region



Smolensk  
region



Tambov  
region



Tver  
region



Tula  
region



Yaroslavl  
region



# What We Do for Investors



INDIVIDUAL APPROACH TO EACH INVESTOR

# SelectCR.ru – Digital One-Stop-Shop for Investments in Central Russia



Direct access to Investment Council  
members



Communication channel with  
Central Russia Business Ombudsmen



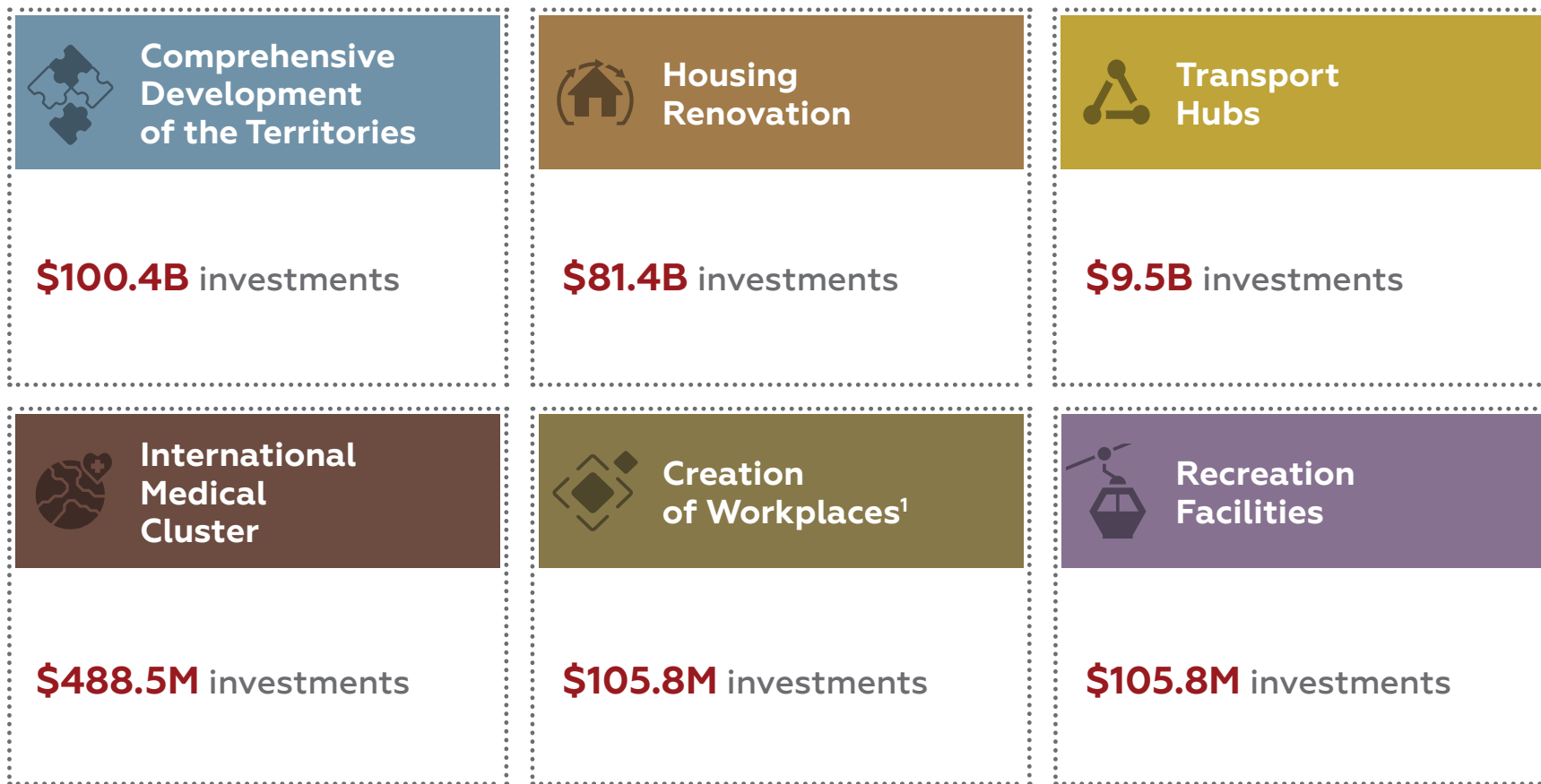
Investment project  
marketplace

# Business Opportunities in Central Russia

SelectCR.ru

# Investment-Appealing Sectors in Moscow

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace.



<sup>1</sup>Creation of capital construction projects for industrial, administrative and business purposes in Moscow.

# Investment-Appealing Sectors in Central Russia

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## Transportation and Logistics

**7B** tons of cargo –  
market volume  
**\$10.4B** investments  
**11–20%** IRR



## Chemical Industry

**\$72.7B** market volume  
**\$7.3B** investments  
**15–29%** IRR



## Agriculture and Food Production

**\$34.8B** market volume  
**\$16.9B** investments  
**11–35%** IRR



## Construction Materials and Mining

**\$25.8B** market volume  
**\$4.1B** investments  
**17–25%** IRR



## Metallurgy

**\$104.5B** market volume  
**\$5B** investments  
**11–18%** IRR



## Wood Processing

**\$13.6B** market volume  
**\$1.6B** investments  
**15–37%** IRR

# Investment-Appealing Sectors in Central Russia

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## Consumer Goods Manufacturing

**\$18.2B** market volume  
**\$498.4M** investments  
**12–16%** IRR



## Tourism

**538K** rooms market volume  
**\$1.9B** investments  
**18–24%** IRR



## Automotive Industry & Car Parts

**\$60.6B** market volume  
**\$339.5M** investments  
**14–23%** IRR



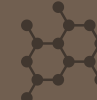
## Pharmaceuticals

**\$24.2B** market volume  
**\$1.6B** investments  
**15–35%** IRR



## Electronics and Mechanical Engineering

**\$53B** market volume  
**\$4.6B** investments  
**11–19%** IRR



## Composite Materials

**\$984M** market volume  
**\$128.1M** investments  
**15–30%** IRR

# Investment-Appealing Sectors in Central Russia

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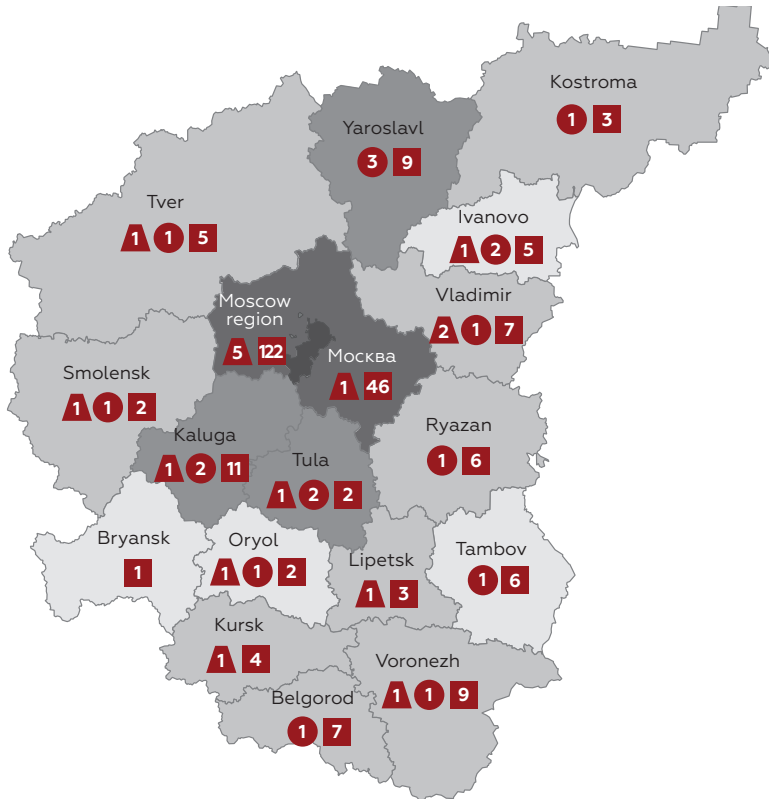


# Locations for Your Business

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# Ready-made Sites in Central Russia – a Unique Combination of Production Factors



▲ 17 special economic zones

● 18 territories of advanced development

■ 253 industrial parks

✓ Highly-qualified workforce

💰 Convenient fees

Power: \$0.07–0.13/kWh

Water: \$0.25–0.55/m<sup>3</sup>

Sewage: \$0.20–0.51/m<sup>3</sup>

Gas: \$69.3–77.9/1,000m<sup>3</sup>



Cross-Region  
Average Salary:  
\$471–1,608/month

# Main Tax and Customs Preferences in Central Russia

	General order	17 Special economic zones			18 Territories of advanced development		
Income tax	<b>20%</b>	<b>2%</b> up to 5 yr	<b>7%</b> up to 10 yr	<b>15.5%</b> after 10 yr	<b>0%</b> up to 5 yr	<b>12%</b> up to 10 yr	
Property tax	<b>2.2%</b>		<b>0%</b> up to 10 yr		<b>0%</b> up to 5 yr	<b>1.1%</b> up to 7 yr	<b>1.5%</b> up to 10 yr
Land tax	<b>1.5%</b>		<b>0%</b> up to 5 yr			<b>0%</b> up to 10 yr	
Customs preferences	<b>×</b>		free-trade zone			<b>×</b>	
Insurance contributions	<b>30%</b>		<b>30%</b>			<b>7.6%</b> up to 10 yr	
Minimum investment amount	<b>×</b>		<b>\$1.6M</b>			<b>\$33K</b>	

# Contact Information

## INVESTMENT PORTALS OF CENTRAL RUSSIA REGIONS

**Moscow** [investmoscow.ru](http://investmoscow.ru)

**Belgorod region** [belgorodinvest.com](http://belgorodinvest.com)

**Bryansk region** [invest32.ru](http://invest32.ru)

**Vladimir region** [investvladimir.ru](http://investvladimir.ru)

**Voronezh region** [invest-in-voronezh.ru](http://invest-in-voronezh.ru)

**Ivanovo region** [invest-ivanovo.ru](http://invest-ivanovo.ru)

**Kaluga region** [investkaluga.com](http://investkaluga.com)

**Kostroma region** [investkostroma.ru](http://investkostroma.ru)

**Kursk region** [kurskoblinvest.ru](http://kurskoblinvest.ru)

**Lipetsk region** [investinlipetsk.ru](http://investinlipetsk.ru)

**Moscow region** [invest.mosreg.ru](http://invest.mosreg.ru)

**Oryol region** [invest-orel.ru](http://invest-orel.ru)

**Ryazan region** [investryazan.ru](http://investryazan.ru)

**Smolensk region** [smolinvest.com](http://smolinvest.com)

**Tambov region** [invest.tmbreg.ru](http://invest.tmbreg.ru)

**Tver region** [tverinvest.ru](http://tverinvest.ru)

**Tula region** [invest-tula.com](http://invest-tula.com)

**Yaroslavl region** [invest76.com](http://invest76.com)

## ANY QUESTIONS OR PROPOSALS?

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[SelectCR.ru](http://SelectCR.ru)



# Notes

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