

# Select Central Russia

**1/3** of the National  
Economy

**\$233** billion  
target market

**\$294** billion promising  
investments

**> 3,500** ready investment  
projects

**11–37%** IRR

SelectCR.ru

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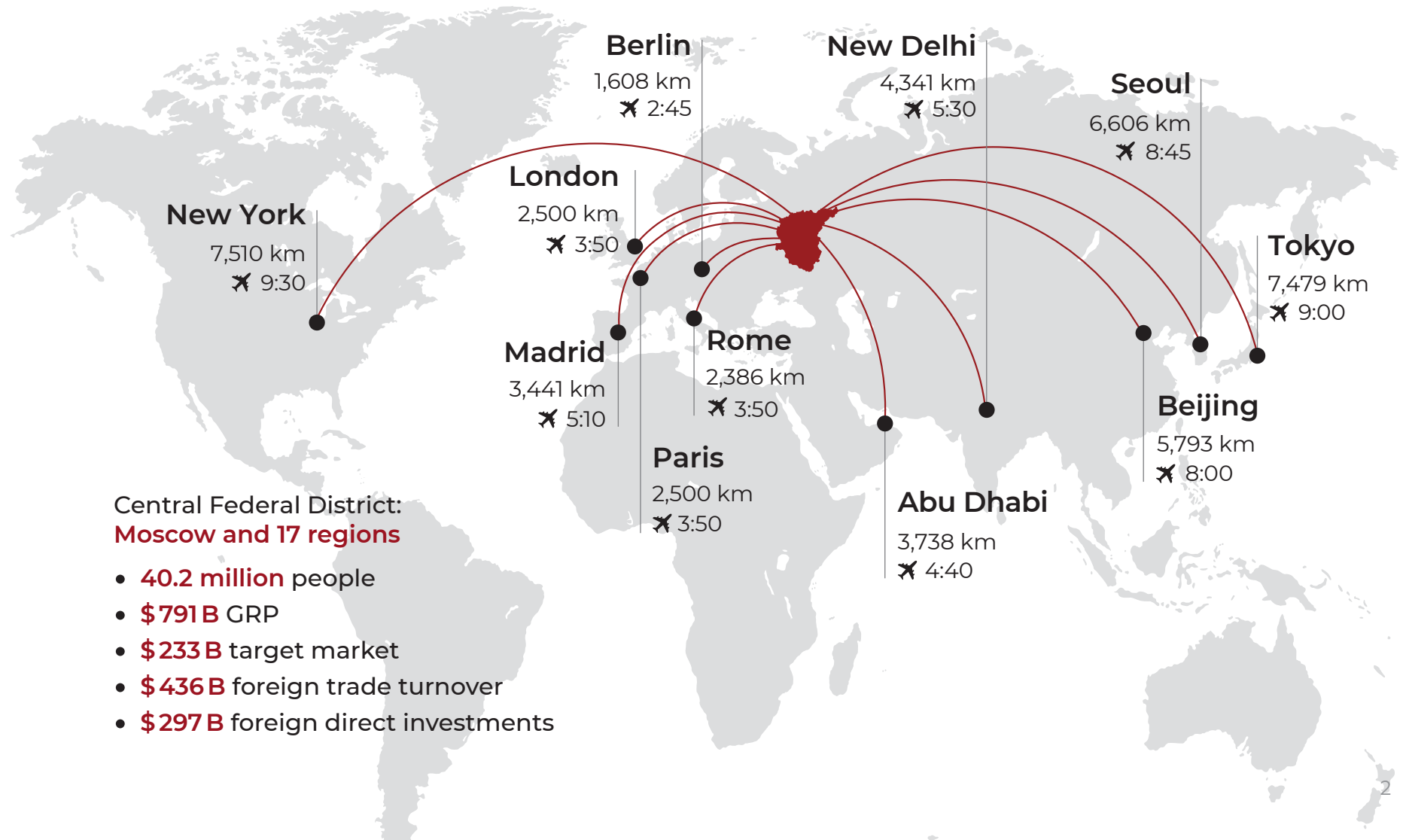
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# Central Russia Holds 1/3 of the National Economy



Central Federal District:  
**Moscow and 17 regions**

- **40.2 million** people
- **\$791 B** GRP
- **\$233 B** target market
- **\$436 B** foreign trade turnover
- **\$297 B** foreign direct investments

# Central Russia Holds 1/3 of the National Economy



Share in the national economy



## MONEY

**74%** of financial investments

**49%** of cumulative foreign direct investment

**33%** investments in fixed assets



## PRODUCTION

**35%** of GRP

**37%** of processing industry

**29%** of agricultural production



## MARKET



**55%** of foreign trade

**32%** of retail

# Central Russia Leads the Economic Growth



Growth rate,  
2025/2018

|   | Central Russia | Russia |
|---|----------------|--------|
|  Industry          | <b>+126.0%</b> | +25.1% |
|  Fixed investments | <b>+72.9%</b>  | +44.8% |
|  Construction      | <b>+57.3%</b>  | +47.8% |
|  Agriculture      | <b>+27.3%</b>  | +18.5% |

# The Easiest and Most Reliable Way to the Market of the Eurasian Customs Union (EACU) Countries

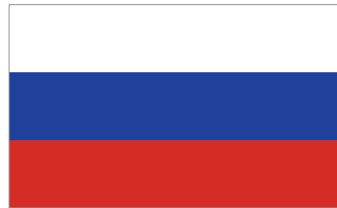
Kazakhstan  
**\$32,2 B**



Belarus  
**\$23,6 B**



Russia  
**\$535,9 B**



Kyrgyzstan  
**\$5,3 B**



Armenia  
**\$3,0 B**

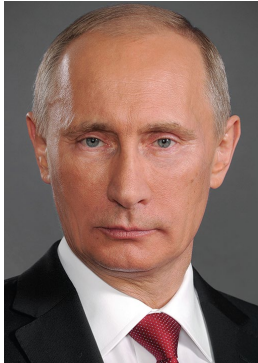


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TOTAL MARKET VOLUME

**\$600 B**

# Private Investment Sourcing as a State Priority



**Vladimir Putin**

President  
of the Russian  
Federation

Presidential Envoys to federal districts are to strengthen state authority's coordination in improving the business climate and achieving regional fixed investments growth through the development of interregional cooperation.

*June 5, 2021*



**Igor Shchegolev**

Presidential Envoy  
to the Central  
Federal District

Central Russia Investment Council is created.

*May 17, 2019*

# Central Russia Investment Council

## COUNCIL FUNCTIONS

- **sustainable dialogue** between the state and an investor
- **ready-made solutions** to improve the investment climate
- **assistance** in the implementation of private investment projects

## Arthur Niyazmetov

Investment Ombudsman to the CFD,  
Deputy Presidential Envoy to the CFD

## Sergey Kachaev

Co-chair of the Council,  
Advisor to the Presidential Envoy to the CFD,  
Managing Partner at Key Partner

## Бизнес-сообщество



Chamber of Commerce  
and Industry of the  
Russian Federation



Russian Union  
of Industrialists  
and Entrepreneurs



All Public  
Organization



Opora Russia



18 Business Ombudsmen



Agency for Strategic  
Initiatives

## Федеральные ведомства



Ministry of Economic  
Development of the  
Russian Federation



Ministry of Industry  
and Trade of the Russian  
Federation



Ministry of Agriculture  
of the Russian Federation



Federal  
Taxation Service  
of Russia



Federal Anti-Monopoly  
Service of Russia

## Central Russia Regions



Moscow



Kaluga  
region



Ryazan  
region



Belgorod  
region



Kostroma  
region



Smolensk  
region



Bryansk  
region



Kursk  
region



Tambov  
region



Vladimir  
region



Lipetsk  
region



Tver  
region



Voronezh  
region



Moscow  
region



Tula  
region



Ivanovo  
region

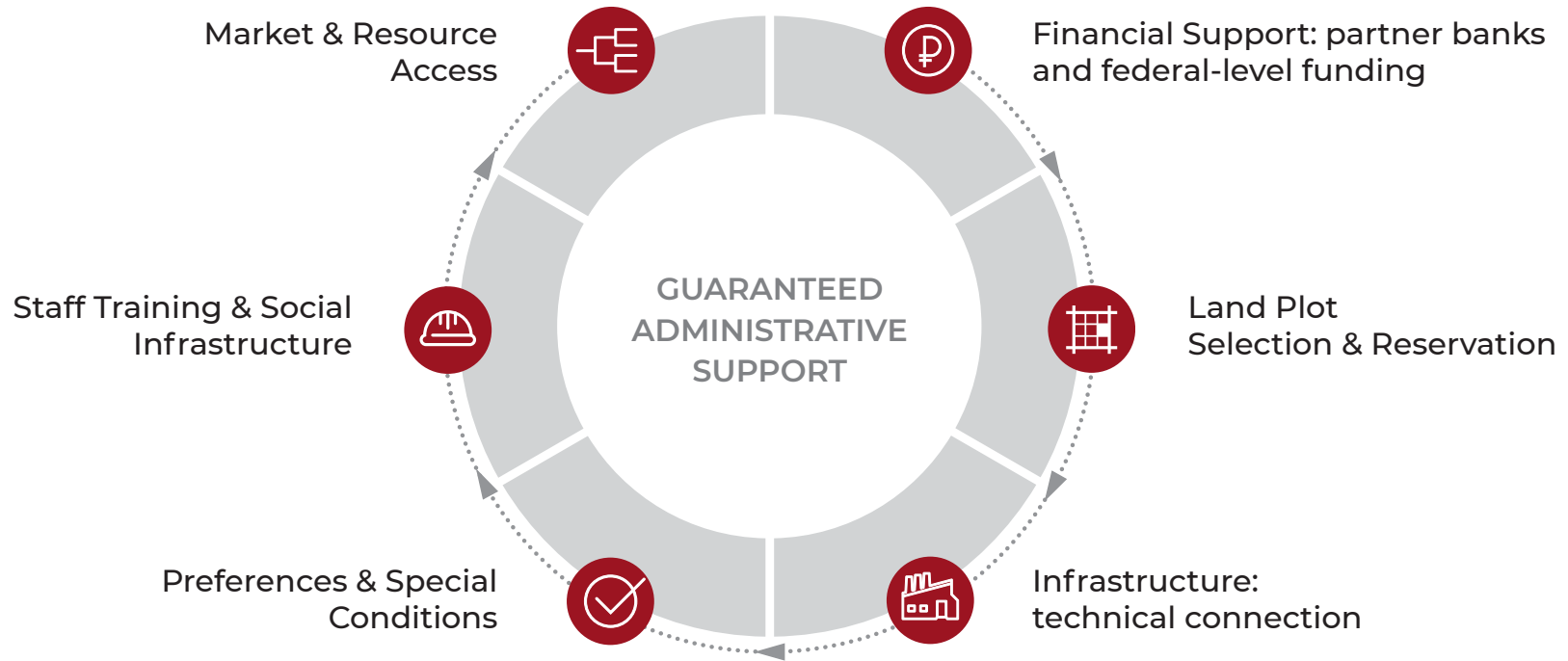


Orel  
region



Yaroslavl  
region

# What We Do for Investors



INDIVIDUAL APPROACH TO EACH INVESTOR

# SelectCR.ru — Digital One-Stop-Shop for Investments in Central Russia



Direct access to Investment  
Council members



Communication channel  
with Central Russia Business  
Ombudsmen



Investment project  
marketplace

# Business Opportunities in Central Russia

SelectCR.ru



# Investment-Appealing Sectors in Moscow

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace



Transport  
Hubs

**\$7 015.5 M** investments



Creation  
of Workplaces<sup>1</sup>

**\$2 004.4 M** investments



International  
Medical Cluster

**\$360.8 B** investments



Comprehensive  
Development  
of the Territories

**\$70.2 B** investments

<sup>1</sup> Creation of capital construction projects for industrial, administrative and business purposes in Moscow

# Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace



## Transportation and Logistics

**7B** tons of cargo  
of market volume  
**\$54.6B** investments



## Chemical Industry

**\$72.7B** market volume  
**\$3.2B** investments



## Agriculture and Food Production

**\$34.8B** market volume  
**\$8.6B** investments



## Construction Materials and Mining

**\$25.8B** market volume  
**\$1B** investments



## Metallurgy

**\$104.5B** market volume  
**\$1.5B** investments



## Wood Processing

**\$13.6B** market volume  
**\$822M** investments

# Investment-Appealing Sectors in Central Russia

To learn more about investment projects, please visit [SelectCR.ru](https://selectcr.ru) marketplace



Consumer Goods  
Manufacturing

**\$18.2B** market volume  
**\$211M** investments



Tourism

**1 117,4K** rooms market  
volume  
**\$8.9B** investments



Automotive  
Industry & Car Parts

**\$60.6B** market volume  
**\$1.6M** investments



Pharmaceuticals

**\$24.2B** market volume  
**\$2B** investments



Electronics and  
Mech. Engineering

**\$53B** market volume  
**\$4B** investments



Other Industries

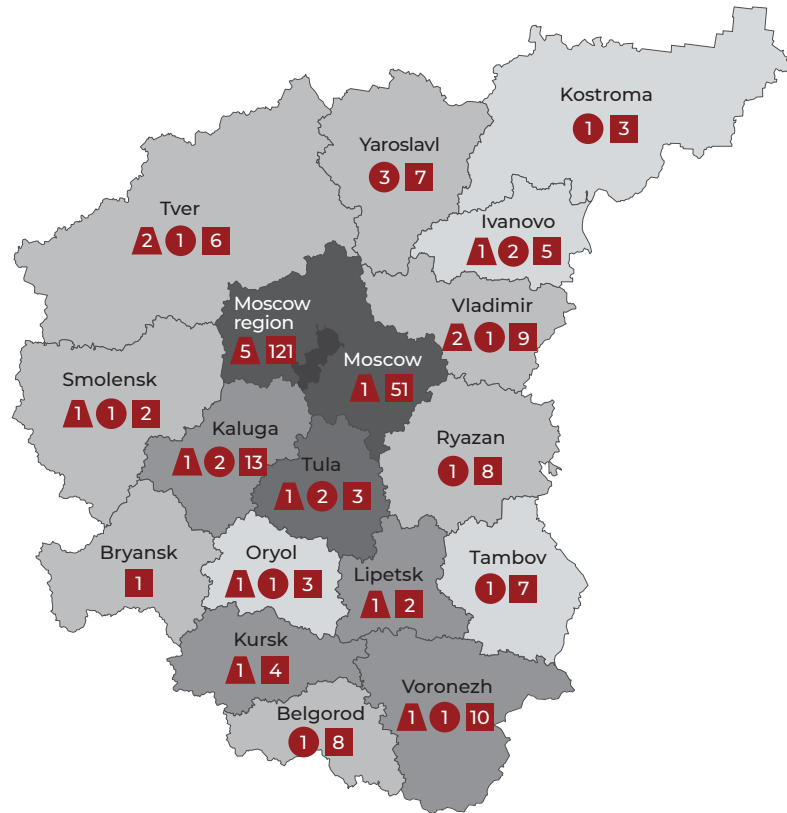
Investment offers  
on the portal



# Locations for Your Business

[SelectCR.ru](http://SelectCR.ru)

# Ready-made Sites in Central Russia — a Unique Combination of Production Factors



▲ 19 special economic zones

● 18 territories of advanced development

■ 263 industrial parks

✓ Highly-qualified workforce

₽ Convenient fees

Power: \$0.08–0.14/kWh

Water: \$0.16–0.61/m<sup>3</sup>

Sewage: \$0.23–0.69/m<sup>3</sup>

Gas: \$85.5–96.1 /1,000m<sup>3</sup>



Cross-Region Average Salary:  
\$523–1,714/month

# Main Tax and Customs Preferences in Central Russia

|                           | General order | 19 Special economic zones |                          |                             | 18 Territories of advanced development |                            |                            |
|---------------------------|---------------|---------------------------|--------------------------|-----------------------------|--|----------------------------|----------------------------|
| Income tax                | <b>25%</b>    | <b>2%</b><br>up to 5 yr   | <b>7%</b><br>up to 10 yr | <b>15.5%</b><br>after 10 yr | <b>0%</b><br>up to 5 yr                | <b>12%</b><br>up to 10 yr  |                            |
| Property tax              | <b>2.2%</b>   |                           | <b>0%</b><br>up to 10 yr |                             | <b>0%</b><br>up to 5 yr                | <b>1.1%</b><br>up to 7 yr  | <b>1.5%</b><br>up to 10 yr |
| Land tax                  | <b>1.5%</b>   |                           | <b>0%</b><br>up to 5 yr  |                             |  | <b>0%</b><br>up to 10 yr   |                            |
| Customs preferences       | —             |                           | +                        |                             |  | —                          |                            |
| Insurance contributions   | <b>30%</b>    |                           | <b>30%</b>               |                             |  | <b>7.6%</b><br>up to 10 yr |                            |
| Minimum investment amount | —             |                           | <b>\$1.4 M</b>           |                             |  | <b>\$30 K</b>              |                            |

# Contact Information

## INVESTMENT PORTALS OF CENTRAL RUSSIA REGIONS

**Moscow** [investmoscow.ru](http://investmoscow.ru)

**Belgorod region** [belgorodinvest.com](http://belgorodinvest.com)

**Bryansk region** [invest32.ru](http://invest32.ru)

**Vladimir region** [investvladimir.agency](http://investvladimir.agency)

**Voronezh region** [investinvrn.ru](http://investinvrn.ru)

**Ivanovo region** [invest-ivanovo.ru](http://invest-ivanovo.ru)

**Kaluga region** [investkaluga.com](http://investkaluga.com)

**Kostroma region** [invest-kostroma.ru](http://invest-kostroma.ru)

**Kursk region** [invest.rkursk.ru](http://invest.rkursk.ru)

**Lipetsk region** [investinlipetsk.ru](http://investinlipetsk.ru)

**Moscow region** [invest.mosreg.ru](http://invest.mosreg.ru)

**Oryol region** [invest-orel.ru](http://invest-orel.ru)

**Ryazan region** [investryazan.ru](http://investryazan.ru)

**Smolensk region** [smolinvest.ru](http://smolinvest.ru)

**Tambov region** [kpo.pf](http://kpo.pf)

**Tver region** [tverinvest.ru](http://tverinvest.ru)

**Tula region** [invest-tula.com](http://invest-tula.com)

**Yaroslavl region** [invest76.ru](http://invest76.ru)

## ANY QUESTIONS OR PROPOSALS?

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### Central Russia Investment Council

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[SelectCR.ru](http://SelectCR.ru)



# Notes

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